## Form **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

| 4 Number of independent voting members of the governing body (Part VI, line 1b)   4     8   6   5   5   1   1   5   5   1   1   5   5  | Inter       | nal Reven | nue Service | ► The organization may ha                      | ave to use a copy of this          | s return to satisf | y state rep  | orting requi     | rements.   | Inspection                            |
|--|-------------|-----------|-------------|--|------------------------------------|--------------------|--------------|------------------|--|---------------------------------------|
| Post Name change   Name cha                        | Α           | For the   | 2010 cale   | ndar year, or tax year beginni                 | ng 04/01                           | , 2010, a          | nd ending    | 9 03             | 3/31   | , 20 11                               |
| Post Name change   Name cha                        | В           | Check if  | applicable: | C Name of organization DEATH 1                 | WITH DIGNITY NATION                | NAL CENTER         |              |                  | D Employ   | er identification number              |
| Name charge   Part                          | _           |           | I           |  |                                    |                    |              |                  |  | 93-1162366                            |
| Post   Solve of the Avenue Suite 1220   Solve of the Avenue Suite 1220   Solve of the Avenue Suite 1220   Americal return   Application pending   Americal return   American Suite   Solve   Solv                        |             |           | Ť           | Number and street (or P.O. box if n            | nail is not delivered to street    | address)           | Room/sui     | te               | E Telepho  | ne number                             |
| Amended return   Amended return   Amended return   Amended return   Application pending   Finese and address of principal officer. Peg Sandeen   Hall) is \$2.0 yet in Avenue, Suite 1220, Portland, OR 97204   Hall) is \$2.0 yet in Avenue in Ave |             |           | ı ı         | 520 SW 6th Avenue Suite 122                    | 0                                  |                    |              |                  |  | 503-228-4415                          |
| Amended return   Portland, OR 97204   Signature of principal officer: Peg Sandeen   Help is this a group return for affilized? Yes   No   Yas-exempt status:   Signature of principal officer: Peg Sandeen   Help is this a group return for affilized? Yes   No   Yas-exempt status:   Signature of principal officer: Peg Sandeen   Help is this a group return for affilized?   Yes   No   Yas-exempt status:   Signature of principal officer: Peg Sandeen   Help is the a group return for affilized?   Yes   No   Yas-exempt status:   Signature of principal officer: Peg Sandeen   Help is the a group return for affiliators   Yes   No   Yes   Yes   No   Yes   No   Yes   No   Yes   Yes   No   Yes   No   Yes   Yes   No   Yes   Yes   No   Yes   Yes   No   Yes   Yes   Yes   Yes   No   Yes   Yes   Yes   Yes   Yes   No   Yes                          |             |           | T T         |  |                                    |                    |              |                  |  | 000 220 1110                          |
| Application pending  |             |           |             |  |                                    |                    |              |                  | G Gross re                                       | aceints \$ 472.675                    |
| Tase-exempt status:    Softicitis  |             |           | •           | F Name and address of principal                | officer: Dog Sandoon               |                    |              | 11/->  - 4 -!-   |  |                                       |
| Tex-exement status:  | ш           | Applicat  |             |  | •                                  |                    |              | , ,              | 0 1  |                                       |
| Website  | _           |           |             |  |                                    |                    | □ 507        |                  |  |                                       |
| Summary   Summ                       |             | •         | •           |  | (insert no.) 			 (insert no.)      | 4947(a)(1) or      | 527          | _                |  |                                       |
| Summary   Briefly describe the organization's mission or most significant activities: The mission of the Death with Dignity National Center (DDNC) is to provide information, education, research and support for the preservation, implementation and promotion of Death with Dignity laws which allow a terminalty III, mentally competent adult the right to request and receive a prescription to hasten death under certain specific safeguards.  2 Check this box  | _           |           |             |  | 🗆 🕨                                |                    |              |                  | <del>'                                    </del> | · · · · · · · · · · · · · · · · · · · |
| The mission of the Death with Dignity National Center (DNC) is to provide information, education, research and support for the preservation, implementation and promotion of Death with Dignity laws which allow a terminally ill, mentally competent adult the right to requart and receive a prescription to hasten death under certain specific safeguards.  2 Check this box b   |             |           |             |  | ociation ☐ Other ►                 | L Ye               | ar of forma  | tion: 1994       | M State  | of legal domicile: OR                 |
| Center (DINC) is to provide information, education, research and support for the preservation, implementation and promotion of Death with Dignity laws which allow a terminally ill, mentally competent adult the right to request and receive a prescription to hasten death under certain specific safeguards.  2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.  3 Number of voting members of the governing body (Part VI, line 1a) . 3  | 12          |           |             |  |                                    |                    |              |                  |  |                                       |
| Death with Dignity laws which allow a terminally ill, mentally competent adult the right to request and receive a prescription to hasten death under certain specific safeguards.  2 Check this box P if the organization discontinued its operations or disposed of more than 25% of its net assets.  3 Number of voting members of the governing body (Part VI, line 1a).  4 Number of independent voting members of the governing body (Part VI, line 1a).  5 Total number of voting members of the governing body (Part VI, line 1a).  6 Total number of voting members of the governing body (Part VI, line 1a).  7 Total unrelated business revenue (Part VIII, column (C), line 12).  7 Total unrelated business revenue (Part VIII, column (C), line 12).  8 Contributions and grants (Part VIII, line 1h).  8 Contributions and grants (Part VIII, line 1h).  9 Program service revenue (Part VIII, line 2g).  10 Investment income (Part VIII, column (A), lines 3, 4, and 7d).  11 Other revenue (Part VIII, column (A), lines 3, 4, and 7d).  12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12).  13 Grants and slimital amounts paid (Part IX, column (A), line 4).  14 Benefits paid to or for members (Part IX, column (A), line 4).  15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-1a).  16 Professional fundraising fees (Part IX, column (A), line 1e).  17 Other expenses (Part IX, column (A), line 1e).  18 Total fundraising sepenses (Part IX, column (A), line 25).  19 Revenue less expenses. Subtract line 18 from line 12.  19 Revenue less expenses. Subtract line 18 from line 12.  19 Revenue less expenses. Subtract line 18 from line 20.  10 Total isbilities (Part X, line 26).  10 Total isbilities (Part X, line 26).  10 Total assets (Part X, line 26).  10 Total isbilities (Part X, line 26).  11 Total isbilities (Part X, line 26).  12 Total isbilities (Part X, line 26).  13 Grant                       |             | 1         |             |  |                                    |                    |              |                  |  |                                       |
| Number of independent voting members of the governing body (Part VI, line 1b)  | ø           |           |             |  |                                    |                    |              |                  |  |                                       |
| Number of independent voting members of the governing body (Part VI, line 1b)  | au          |           |             |  |                                    | competent adu      | ılt the rigl | nt to reques     | t and rece                                       | ive a prescription to                 |
| Number of independent voting members of the governing body (Part VI, line 1b)  | Ĕ           |           |             |  |                                    |                    |              |                  |  |                                       |
| Number of independent voting members of the governing body (Part VI, line 1b)  | Š           | 2         | Check thi   | is box $ ightharpoonup$ if the organization di | scontinued its operations o        | r disposed of more | than 25%     | of its net asset | S.   |                                       |
| Ta Total unrelated business revenue from Part VIII, column (C), line 12  | <u>م</u>    | 3         | Number of   | of voting members of the go                    | verning body (Part VI              | , line 1a) .    .  |              |                  | 3  | 8                                     |
| Ta Total unrelated business revenue from Part VIII, column (C), line 12  | es          | 4         | Number of   | of independent voting memb                     | ers of the governing               | body (Part VI,     | line 1b)     |                  | 4  | 8                                     |
| Ta Total unrelated business revenue from Part VIII, column (C), line 12  | Ϋ́          | 5         | Total num   | nber of individuals employed                   | d in calendar year 20 <sup>-</sup> | 10 (Part V, line   | 2a) .        |                  | 5  | 15                                    |
| Ta Total unrelated business revenue from Part VIII, column (C), line 12  | ĊĦ          | 6         | Total num   | nber of volunteers (estimate                   | if necessary)                      |                    |              |                  | 6  | 12                                    |
| 8 Contributions and grants (Part VIII, line 1h).  9 Program service revenue (Part VIII, line 2g)  10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)  11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e).  12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)  13 Grants and similar amounts paid (Part IX, column (A), line 4).  14 Benefits paid to or for members (Part IX, column (A), line 4).  15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  16 Professional fundraising fees (Part IX, column (A), line 11e).  17 Other expenses (Part IX, column (A), line 25) ▶ 111,391  17 Other expenses (Part IX, column (A), line 25) ▶ 111,391  18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)  19 Revenue less expenses. Subtract line 18 from line 12.  20 Total assets (Part X, line 16).  10 Total liabilities (Part X, line 26).  Net assets or fund balances. Subtract line 21 from line 20.  10 Total complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge and belief, if it rue, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Paid  Print/Type preparer's name  Preparer's signature  Prints address ▶ Firm's name  Preparer's signature  Prints address ▶ Firm's line > Firm's line                      | ٩           | 7a        | Total unre  | elated business revenue fror                   | n Part VIII, column (C             | c), line 12 .      |              |                  | 7a   | 0                                     |
| 8 Contributions and grants (Part VIII, line 1h)  |             | b         | Net unrela  | ated business taxable incon                    | ne from Form 990-T,                | line 34            |              |                  | 7b   | 0                                     |
| 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 27,750 43,705 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 358,986 473,575 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0 38,000 14 Benefits paid to or for members (Part IX, column (A), lines 4) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0   |             |           |             |  |                                    |                    |              | Prior Ye         | ear  | Current Year                          |
| 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 27,750 43,705 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 358,986 473,575 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0 38,000 14 Benefits paid to or for members (Part IX, column (A), lines 4) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0   | a)          | 8         | Contribut   | tions and grants (Part VIII, lir               | ne 1h)                             |                    | 🗆            |                  | 345,954  | 429,046                               |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | Ž           | 9         |             |  |                                    |                    |              |                  | 0  | 0                                     |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | eve         | 10        |             |  |                                    |                    | _            |                  | 27.750   | 43.709                                |
| 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)  1358,986 473,675  136 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 0 38,000  148 Benefits paid to or for members (Part IX, column (A), line 4) 0 0  159 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)  160 Professional fundraising fees (Part IX, column (A), line 11e) 0 0  170 Total fundraising expenses (Part IX, column (A), line 25) ► 111,391  171 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f) 192,109 192,725  181 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 441,131 502,185  182 Revenue less expenses. Subtract line 18 from line 12 88ginning of Current Year End of Year  200 Total assets (Part X, line 16) 518,557 485,141  211 Total liabilities (Part X, line 26) 518,557 485,141  222 Total assets or fund balances. Subtract line 21 from line 20 506,102 477,590  232 Part III Signature Block  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it in true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  21 Part III Signature of officer Date  22 Peg Sandeen, Executive Director  23 Type or print name and title  24 Preparer  25 Use Only  26 Firm's name Firm's name Firm's name Firm's signature  26 Firm's name Firm's nam                      | ď           | 11        |             | •  |                                    | •                  |              |                  |  | 920                                   |
| 13   Grants and similar amounts paid (Part IX, column (A), lines 1–3)  |             | 12        |             |  |                                    |                    |              |                  |  |                                       |
| 14 Benefits paid to or for members (Part IX, column (A), line 4)   |             | 13        |             |  |                                    |                    |              |                  |  |                                       |
| 15   Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)   249,022   271,456     16a   Professional fundraising fees (Part IX, column (A), line 11e)   0   0   0     17   Other expenses (Part IX, column (D), line 25)   111,391     18   Total expenses (Part IX, column (A), lines 11a−11d, 11f−24f)   192,109   192,729     18   Total expenses Add lines 13−17 (must equal Part IX, column (A), line 25)   441,131   502,185     19   Revenue less expenses. Subtract line 18 from line 12   32,145   -28,510     20   Total assets (Part X, line 16)   518,557   485,141     21   Total liabilities (Part X, line 26)   12,455   7,551     Net assets or fund balances. Subtract line 21 from line 20   506,102   477,590     Part II   Signature Block   Signature Block   Signature Block     Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it in true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.    Paid   Print/Type preparer's name   Preparer's signature   Date   Check   if   Firm's EIN     Firm's EIN   Firm's address   Phone no.   |             |           |             |  |                                    |                    |              |                  |  | 0                                     |
| 16a Professional fundraising fees (Part IX, column (A), line 11e)  | S           |           | -           |  |                                    | -                  |              |                  | 249.022  | 271.456                               |
| Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)  | ıse         |           |             | · · · · · · · · · · · · · · · · · · ·          | •                                  |                    | · · -        |                  |  | 0                                     |
| Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)  | þer         |           |             |  |                                    | •                  |              |                  |  |                                       |
| 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 441,131 502,185 19 Revenue less expenses. Subtract line 18 from line 12 -82,145 -28,510  20 Total assets (Part X, line 16) 518,557 485,141 21 Total liabilities (Part X, line 26) 12,455 7,551 22 Net assets or fund balances. Subtract line 21 from line 20 506,102 477,590  Part II Signature Block  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Sign Here Peg Sandeen, Executive Director Type or print name and title  Preparer  Use Only  Firm's name Firm's name Firm's address Phone no.  | Ä           |           |             |  |                                    |                    |              |                  | 102 100  | 102 720                               |
| 19 Revenue less expenses. Subtract line 18 from line 12  |             |           |             |  |                                    | •                  |              |                  |  | · · · · · · · · · · · · · · · · · · · |
| Beginning of Current Year   End of Year  |             |           |             | •  |                                    |                    | _            |                  |  |                                       |
| Total assets (Part X, line 16)   | _ s         |           | Tiovorido   | 1000 OXPONOOS. CABITAGE IIIIC                  | 7 10 11 0111 11110 12 .            | <u> </u>           |              | Beginning of Cu  |  | · · · · · · · · · · · · · · · · · · · |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Sign Here  Peg Sandeen, Executive Director Type or print name and title  Print/Type preparer's name  Preparer's signature  Preparer's signature  Date  Check if self-employed  Firm's name Firm's EIN Firm's address Phone no.  | ets o       | 20        | Total asse  | ets (Part X line 16)                           |                                    |                    | F            |                  |  |                                       |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Sign Here  Peg Sandeen, Executive Director Type or print name and title  Print/Type preparer's name  Preparer's signature  Preparer's signature  Date  Check if self-employed  Firm's name Firm's EIN Firm's address Phone no.  | Asse        | 21        |             | ,  |                                    |                    | · · ·        |                  | -  |                                       |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Sign Here  Peg Sandeen, Executive Director Type or print name and title  Print/Type preparer's name  Preparer's signature  Preparer's signature  Date  Check if self-employed  Firm's name Firm's EIN Firm's address Phone no.  | Net<br>Lind | 22        |             | , ,  |                                    |                    |              |                  |  | · · · · · · · · · · · · · · · · · · · |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Sign Here  Peg Sandeen, Executive Director Type or print name and title  Print/Type preparer's name  Preparer's signature  Preparer's signature  Date  Check ☐ if self-employed  Firm's name  Firm's EIN  Firm's address  Phone no.   |             |           |             |  | t iii o z i ii oi i iii o zo       |                    |              |                  | 300,102  | 411,370                               |
| Type or print name and title  Paid Preparer Use Only  Firm's name  Firm's address ►  Peclaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  Date  Paid Preparer's signature  Preparer's signature  Date  Check if self-employed Firm's name Firm's EIN ► Phone no.   |             |           |             |  | is return, including accomp        | nanving echedules  | and states   | nents and to t   | the best of m                                    | w knowledge and belief it is          |
| Peg Sandeen, Executive Director       Type or print name and title       Paid Preparer       Preparer       Use Only         Firm's name     Firm's address       Firm's address     Preparer's signature       Date     Check ☐ if self-employed       Firm's EIN     Firm's address  |             |           |             |  |                                    |                    |              |                  |  | iy kilowledge alid beller, it is      |
| Peg Sandeen, Executive Director       Type or print name and title       Paid Preparer       Preparer       Use Only         Firm's name     Firm's address       Firm's address     Preparer's signature       Date     Check ☐ if self-employed       Firm's EIN     Firm's address  | _           |           |             |  |                                    |                    |              |                  |  |                                       |
| Peg Sandeen, Executive Director       Type or print name and title       Paid Preparer       Preparer       Use Only         Firm's name     Firm's address       Firm's address     Preparer's signature       Date     Check ☐ if self-employed       Firm's EIN     Firm's address  | Sic         | ın        | Signa       | ature of officer                               |                                    |                    |              | L<br>Da          | ate  |                                       |
| Type or print name and title  Paid Preparer Use Only  Firm's name ► Firm's address ►  Preparer's signature  Preparer's signature  Date Check ☐ if self-employed Firm's EIN ► Phone no.   |             |           |             |  |                                    |                    |              |                  |  |                                       |
| Paid Preparer     Print/Type preparer's name     Preparer's signature     Date     Check ☐ if self-employed     PTIN       Use Only     Firm's name     ►       Firm's address     Phone no.   |             |           |             |  |                                    |                    |              |                  |  |                                       |
| Preparer Use Only Firm's name ► Firm's address ►   | _           |           | 17 21       | <u>'</u>                                       | Preparer's signature               |                    | Da           | te               | 1  | ¬ PTIN                                |
| Firm's name ► Firm's EIN ► Firm's address ► Phone no.  |             |           | 1           |  | ,,                                 |                    |              |                  | _  | if                                    |
| Firm's address ▶ Phone no.   |             | -         |             |  |                                    |                    |              |                  |  | ,                                     |
|  | Us          | e Onl     | 'y          |  |                                    |                    |              |                  |  |                                       |
| THAT BIG II IO GIOCOGO BIIO LOBALLI WIGH BIO DIODALO DIOWII BDOVO: BOO HIGHBORDIO  | Ma          | v the IF  |             |  | er shown above? (see               | instructions)      |              |                  |  | · · DYes No                           |

Form 990 (2010) Page 2 Part III **Statement of Program Service Accomplishments** Check if Schedule O contains a response to any question in this Part III Briefly describe the organization's mission: The mission of the Death with Dignity National Center (DDNC) is to provide information, education, research and support for the preservation, implementation and promotion of Death with Dignity laws which allow a terminally ill, mentally competent adult the right to request and receive a prescription to hasten death under certain specific safeguards. Did the organization undertake any significant program services during the year which were not listed on the ☐ Yes 🔽 No If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program ☐ Yes ✓ No If "Yes," describe these changes on Schedule O. Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. ) (Expenses \$ 132,777 including grants of \$ 38,000 ) (Revenue \$ Oregon Plus One: During the year ended March 31, 2011, through our core service, the Oregon Plus One Program, Death with Dignity National Center lent its expertise in public policy analysis to citizens, public officials, and end-of-life experts interested in the Oregon and Washington Death with Dignity experience. We provided information about the latest statistics and research, and we provided data concerning implementation of the law. We provided resources regarding the law's impact on the medical profession, and we assisted with research and analysis of public policy data. Consistent with the goal of the program, we provided assistance and disseminated information to individuals in other states which are looking to enhance end-of-life care for the terminally ill. ) (Expenses \$ \_\_\_\_\_\_) including grants of \$ \_\_\_\_\_\_\_ ) (Revenue \$ \_\_\_\_\_\_ Public Education: Through this program, we provided information and educational materials about the Oregon and Washington Death with Dignity laws to individuals nationwide. In addition, we responded to requests for information and provided referrals to terminally ill individuals and their family members about a wide range of end-of-life issues. We provided educational materials through our website, acting as a trusted resource for legal, medical and other scholarly research. Our Dignity Report provided more than 16,000 individuals with substantive articles, updates, and interviews during the year. ) (Expenses \$ 82,067 including grants of \$ 0 ) (Revenue \$ Communication: This program promotes Oregon's Death with Dignity law and other end-of-life care issues to a national audience and their family members and physicians.

| Part | V Checklist of Required Schedules  |     |     |    |
|------|--|-----|-----|----|
|      |  |     | Yes | No |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A  | 1   | _   |    |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)  | 2   | ~   |    |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to   |     |     |    |
| _    | candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |     | ~  |
| 4    | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>   | 4   |     | ~  |
| 5    | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III                                | 5   |     | ,  |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If</i> "Yes," complete Schedule D, Part I  | 6   |     | ,  |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | ,  |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D. Part III   | 8   |     | ,  |
| 9    | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," complete Schedule D, Part IV |     |     | ~  |
| 10   |  | 9   |     |    |
| 10   | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10  | ~   |    |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.   |     |     |    |
|      | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  | 11a | ,   |    |
| b    | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |     | ,  |
| С    | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c |     | ,  |
| d    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d | ~   |    |
| е    | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     | ~  |
| f    |  | 11f |     | ,  |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII  | 12a |     | ~  |
| b    | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional                     | 12b | ~   |    |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | ~  |
| 14 a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | ~  |
| b    | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> "Yes," <i>complete Schedule F, Parts I and IV</i>              | 14b |     | ,  |
| 15   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV                                      | 15  |     | ,  |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | ,  |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)  | 17  |     | ~  |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>  | 18  |     | ,  |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III  | 19  |     | ,  |
| 20 a | Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H </i>  | 20a |     | ~  |
| b    | If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)                        | 20b |     |    |

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#### Form 990 (2010) **Checklist of Required Schedules** (continued) Part IV Nο Yes Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . . . 21 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the 23 organization's current and former officers, directors, trustees, key employees, and highest compensated Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b 24a **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . Did the organization maintain an escrow account other than a refunding escrow at any time during the year 24c **d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . 24d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . . . . . . . . . . . . b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? 25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or 26 disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II . . . 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? Was the organization a party to a business transaction with one of the following parties (see Schedule L, 28 Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . 28a A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete 28b c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N. 31 31 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, 34 34 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? . . . . . . . . 35 Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable

Did the organization conduct more than 5% of its activities through an entity that is not a related organization

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, 

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## Part V Statements Regarding Other IRS Filings and Tax Compliance

|          | Check if Schedule O contains a response to any question in this Part V   |          |     |    |
|----------|--|----------|-----|----|
|          |  |          | Yes | No |
| 1a       | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable <b>1a</b>   |          |     |    |
| b        | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |          |     |    |
| С        | Did the organization comply with backup withholding rules for reportable payments to vendors and                                     | _        |     |    |
| 0-       | reportable gaming (gambling) winnings to prize winners?  | 1c       | ~   |    |
| 2a       | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  |          |     |    |
|          | Statements, filed for the calendar year ending with or within the year covered by this return 2a 15                                  |          |     |    |
| b        | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .                     | 2b       | ~   |    |
| 32       | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)                           | 20       |     |    |
| За<br>b  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a<br>3b |     | ~  |
| 4a       | At any time during the calendar year, did the organization have an interest in, or a signature or other authority                    | 30       |     |    |
| та       | over, a financial account in a foreign country (such as a bank account, securities account, or other financial                       |          |     |    |
|          | account)?  | 4a       |     | ~  |
| b        | If "Yes," enter the name of the foreign country: ▶   |          |     |    |
| -        | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                       |          |     |    |
| 5a       | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                | 5a       |     | ~  |
| b        | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                     | 5b       |     | ~  |
| С        | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c       |     |    |
| 6a       | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the                               |          |     |    |
|          | organization solicit any contributions that were not tax deductible?   | 6a       | ~   |    |
| b        | If "Yes," did the organization include with every solicitation an express statement that such contributions or                       |          |     |    |
|          | gifts were not tax deductible?   | 6b       | ~   |    |
| 7        | Organizations that may receive deductible contributions under section 170(c).  |          |     |    |
| а        | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods                          |          |     |    |
| _        | and services provided to the payor?  | 7a       |     | ~  |
| b        | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                      | 7b       |     |    |
| С        | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | l _      |     |    |
| اہ       |  | 7c       |     | ~  |
| d<br>e   | If "Yes," indicate the number of Forms 8282 filed during the year  | 7e       |     | ~  |
| f        | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.                        | 76<br>7f |     | ~  |
| g        | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?     | 7g       |     | V  |
| h        | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h       |     | ~  |
| 8        | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting  |          |     |    |
|          | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring                                   |          |     |    |
|          | organization, have excess business holdings at any time during the year?   | 8        |     |    |
| 9        | Sponsoring organizations maintaining donor advised funds.  |          |     |    |
| а        | Did the organization make any taxable distributions under section 4966?  | 9a       |     |    |
| b        | Did the organization make a distribution to a donor, donor advisor, or related person?   | 9b       |     |    |
| 10       | Section 501(c)(7) organizations. Enter:  |          |     |    |
| а        | Initiation fees and capital contributions included on Part VIII, line 12   |          |     |    |
| b        | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b                                    |          |     |    |
| 11       | Section 501(c)(12) organizations. Enter:   |          |     |    |
| a        | Gross income from members or shareholders  |          |     |    |
| b        |  |          |     |    |
| 12a      | against amounts due or received from them.)  | 12a      |     |    |
| ıza<br>b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b  | 12a      |     |    |
| 13       | Section 501(c)(29) qualified nonprofit health insurance issuers.   |          |     |    |
| а        | Is the organization licensed to issue qualified health plans in more than one state?   | 13a      |     |    |
| <b>.</b> | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                             | ·ou      |     |    |
| b        | Enter the amount of reserves the organization is required to maintain by the states in which   |          |     |    |
|          | the organization is licensed to issue qualified health plans   |          |     |    |
| С        | Enter the amount of reserves on hand   |          |     |    |
| 14a      | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a      |     | ~  |
| b        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O .                          | 14b      |     |    |

Form 990 (2010) Page **6** 

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a

Part VI

"No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year . . . **b** Enter the number of voting members included in line 1a, above, who are independent . 1b 8 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors or trustees, or key employees to a management company or other person? . . . 3 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 Does the organization have members, stockholders, or other persons who may elect one or more members 7a Are any decisions of the governing body subject to approval by members, stockholders, or other persons? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 1 8a Each committee with authority to act on behalf of the governing body? . . . . . . . . . . . . 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . 10b Has the organization provided a copy of this Form 990 to all members of its governing body before filing the 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . . . . . . . . 12a Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." 12c 13 1 13 14 Does the organization have a written document retention and destruction policy? . . . . . . . . . . 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) . . . . . . . . Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a 16a **b** If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . . . . . . . . . . . . . . Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► See Schedule O, Statement 1 17 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ✓ Own website Another's website ✓ Upon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, 19 and financial statements available to the public. State the name, physical address, and telephone number of the person who possesses the books and records of the 20 organization: ▶ Peg Sandeen, (503)228-4415 520 SW 6th Avenue Suite 1220, Portland, OR 97204

| Form 990 (2010) | Page <b>7</b> |
|-----------------|---------------|
|-----------------|---------------|

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A)   | (B)  |                                |                       |         |              | (D)                          | (E)        | (F)  |  |  |
|---|--|--------------------------------|-----------------------|---------|--------------|------------------------------|------------|--|--|--|
| Name and Title                                  | Average Position (check  |                                |                       | k all t | that ap      | ply)                         | Reportable | Reportable   | Estimated  |  |
|   | hours per<br>week<br>(describe<br>hours for<br>related<br>organizations<br>in Schedule<br>O) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former     | compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | compensation from<br>related<br>organizations<br>(W-2/1099-MISC) | amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| Steve Telfer                                    | - 2  | ,                              |                       | ,       |              |                              |            | 0  | 0  | 0  |
| President Board Member                          |  | _                              |                       | -       |              |                              |            |  |  |  |
| Carol Pratt PHD JD                              | 1  | _                              |                       |         |              |                              |            | 0  | 0  | 0  |
| Treasurer Board Member                          |  | -                              |                       | ~       |              |                              |            |  |  |  |
| Alan Meisel JD Assistant Treasurer Board Member | 1  | ~                              |                       | ~       |              |                              |            | 0  | 0  | 0  |
| Eli D Stutsman JD<br>Secretary Board Member     | 1  | ,                              |                       | ,       |              |                              |            | 0  | 0  | 0  |
| Constance M Holden RN MSN Board Member          | 1  | ~                              |                       |         |              |                              |            | 0  | 0  | 0  |
| Edward Lowenstein MD  Board Member              | 1  | ,                              |                       |         |              |                              |            | 0  | 0  | 0  |
| Timothy E Quill MD<br>Board Member              | 1  | _                              |                       |         |              |                              |            | 0  | 0  | 0  |
| Mike White JD  Board Member                     | 1  | ~                              |                       |         |              |                              |            | 0  | 0  | 0  |
| Peg Sandeen MSW Executive Director              | 40   |                                |                       | ,       |              |                              |            | 86,381   | 0  | 7,148  |
|   | -  |                                |                       |         |              |                              |            |  |  |  |
|   |  |                                |                       |         |              |                              |            |  |  |  |
|   | -  |                                |                       |         |              |                              |            |  |  |  |
|   | -  |                                |                       |         |              |                              |            |  |  |  |
|   | -  |                                |                       |         |              |                              |            |  |  |  |
|   | -  |                                |                       |         |              |                              |            |  |  |  |
|   |  |                                |                       |         |              |                              |            |  |  |  |

| Part   | Section A. Officers, Directors, Trus   | stees, Key  | Emplo                             | oye                  | es, a   | and          | High                         | est      | Compensated                                    | Employees (con                              | tinued)  |
|--------|--|---|-----------------------------------|----------------------|---------|--------------|------------------------------|----------|--|---|--|
|        | (A)  | (A) (B) (C) (D) (E)   |                                   | (E)                  | (F)     |              |                              |          |  |   |  |
|        | Name and title   | Average hours per   |                                   | ΓĖ                   | _       |              | that ap                      |          | Reportable compensation                        | Reportable compensation from                | Estimated amount of  |
|        |  | week<br>(describe<br>hours for<br>related<br>organizations<br>in Schedule<br>O) | Individual trustee<br>or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former   | from<br>the<br>organization<br>(W-2/1099-MISC) | related<br>organizations<br>(W-2/1099-MISC) | other compensation from the organization and related organizations |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | _   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
|        |  | -   |                                   |                      |         |              |                              |          |  |   |  |
| 1b     | Sub-total  |   | ٠                                 |                      |         |              |                              | <b>•</b> |  |   |  |
| c<br>d | Total from continuation sheets to Part Total (add lines 1b and 1c)                             | VII, Sectio   |                                   |                      |         |              |                              | <b>▶</b> | 86.381   | 0   | 7,148  |
| 2      | Total number of individuals (including but reportable compensation from the organic            | t not limited   | d to th                           |                      |         |              | above                        | e) w     | ho received m                                  | ore than \$100,0                            |  |
| 3      | Did the organization list any former of  |   |                                   | r tr                 | ueta    | 26           | kev e                        | mr       | Novee or high                                  | nest compensat                              | Yes No   |
|        | employee on line 1a? If "Yes," complete  | Schedule J  | for s                             | uch                  | indi    | ivid         | ual                          |          |  |   | 3 1  |
| 4      | For any individual listed on line 1a, is the organization and related organizations individual |   |                                   |                      |         |              |                              |          |  |   | rch  |
| 5      | Did any person listed on line 1a receive of for services rendered to the organization          |   |                                   |                      |         |              |                              |          |  | zation or individu                          |  |
| Sacti  | on B. Independent Contractors  | : 11 163, 0   | σπρι                              | CiC                  | OCI     | icat         | ile o i                      | 01 3     | sacri persori                                  |   | 5   1  |
| 1      | Complete this table for your five highest compensation from the organization.                  | compensat   | ed ind                            | dep                  | end     | ent          | contr                        | act      | ors that receive                               | ed more than \$1                            | 00,000 of  |
|        | (A) Name and business add  | lress   |                                   |                      |         |              |                              |          | (B) Description of s                           | ervices                                     | (C)<br>Compensation  |
|        |  |   |                                   |                      |         |              |                              |          | ·  |   | ·  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
|        |  |   |                                   |                      |         |              |                              |          |  |   |  |
| 2      | Total number of independent contractor received more than \$100,000 in compens                 |   |                                   |                      |         |              |                              |          | nose listed ab                                 | ove) who                                    |  |

| Part   | VIII | Statement of Revenue   |                 |                      |  |   |   |
|--|------|--|-----------------|----------------------|--|---|---|
|  |      |  |                 | (A)<br>Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| ıts<br>ts  | 1a   | Federated campaigns 1a   | 0               |                      |  |   |   |
|  | b    | Membership dues 1b   | 0               |                      |  |   |   |
| s, g   | С    | Fundraising events 1c  | 0               |                      |  |   |   |
| Contributions, gifts, grants and other similar amounts | d    | Related organizations 1d   | 0               |                      |  |   |   |
|  | е    | Government grants (contributions) 1e                             | 0               |                      |  |   |   |
| ion  | f    | All other contributions, gifts, grants,                          |                 |                      |  |   |   |
| bd<br>the  |      | and similar amounts not included above 1f                        | 429,046         |                      |  |   |   |
| dai  | g    | Noncash contributions included in lines 1a-1f: \$                | 9,900           |                      |  |   |   |
| a S  | h    | Total. Add lines 1a-1f   | •               | 429,046              |  |   |   |
| en   |      |  | Business Code   |                      |  |   |   |
| Program Service Revenue                                | 2a   |  |                 |                      |  |   |   |
| Be   | b    |  |                 |                      |  |   |   |
| <u>i</u>   | С    |  |                 |                      |  |   |   |
| Şer  | d    |  |                 |                      |  |   |   |
| Ē  | е    |  |                 |                      |  |   |   |
| gra  | f    | All other program service revenue.                               |                 |                      |  |   |   |
| Pr   | g    | Total. Add lines 2a-2f   | ▶               | 0                    |  |   |   |
|  | 3    | Investment income (including divide                              | ends, interest, |                      |  |   |   |
|  |      | and other similar amounts)                                       | ▶ [             | 43,709               | 43,709                                 | 0                                       | 0   |
|  | 4    | Income from investment of tax-exempt bo                          | ond proceeds ►  | 0                    | 0                                      | 0                                       | 0   |
|  | 5    | Royalties  | ▶               | 0                    | 0                                      | 0                                       | 0   |
|  |      | (i) Real   | (ii) Personal   |                      |  |   |   |
|  | 6a   | Gross Rents  |                 |                      |  |   |   |
|  | b    | Less: rental expenses  |                 |                      |  |   |   |
|  | С    | Rental income or (loss) 0  | 0               |                      |  |   |   |
|  | d    | Net rental income or (loss)                                      | ▶               |                      |  |   |   |
|  | 7a   | Gross amount from sales of (i) Securities                        | (ii) Other      |                      |  |   |   |
|  |      | assets other than inventory                                      |                 |                      |  |   |   |
|  | b    | Less: cost or other basis and sales expenses .                   |                 |                      |  |   |   |
|  | С    | Gain or (loss) 0   | 0               |                      |  |   |   |
| _  | d    | Net gain or (loss)   | ▶               |                      |  |   |   |
| venue  | 8a   | Gross income from fundraising events (not including \$ 0         |                 |                      |  |   |   |
| Other Reven  |      | of contributions reported on line 1c).<br>See Part IV, line 18 a |                 |                      |  |   |   |
| 듐  | b    | Less: direct expenses b  |                 |                      |  |   |   |
|  |      | Net income or (loss) from fundraising                            | events . ►      |                      |  |   |   |
|  | 9a   | Gross income from gaming activities.                             |                 |                      |  |   |   |
|  |      | See Part IV, line 19 a   |                 |                      |  |   |   |
|  |      | Less: direct expenses <b>b</b>                                   |                 |                      |  |   |   |
|  |      | Net income or (loss) from gaming acti                            | vities ►        |                      |  |   |   |
|  | 10a  | Gross sales of inventory, less                                   |                 |                      |  |   |   |
|  |      | returns and allowances a   |                 |                      |  |   |   |
|  |      | Less: cost of goods sold b                                       |                 |                      |  |   |   |
|  | С    | Net income or (loss) from sales of inve                          |                 |                      |  |   |   |
|  |      | Miscellaneous Revenue  | Business Code   |                      |  |   |   |
|  |      | Movie premier event  | 900099          | 920                  | 920                                    | 0                                       | 0   |
|  | b    |  |                 |                      |  |   |   |
|  | С    |  |                 |                      |  |   |   |
|  | d    | All other revenue  |                 | 0                    | 0                                      | 0                                       | 0   |
|  |      | Total. Add lines 11a–11d   |                 | 920                  |  |   |   |
|  | 12   | <b>Total revenue.</b> See instructions                           | ▶               | 473,675              | 44,629                                 | 0                                       | 0   |

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

|          | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.                        | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D)<br>Fundraising<br>expenses |
|----------|---|--------------------|------------------------------|-------------------------------------|--------------------------------|
| 1        | Grants and other assistance to governments and  |                    |                              |                                     | ·                              |
| _        | organizations in the U.S. See Part IV, line 21  | 38,000             | 38,000                       |                                     |                                |
| 2        | Grants and other assistance to individuals in the U.S. See Part IV, line 22                       |                    |                              |                                     |                                |
| 3        | Grants and other assistance to governments,   | 0                  | 0                            |                                     |                                |
| 3        | organizations, and individuals outside the  |                    |                              |                                     |                                |
|          | U.S. See Part IV, lines 15 and 16   | 0                  | 0                            |                                     |                                |
| 4        | Benefits paid to or for members   | 0                  | 0                            |                                     |                                |
| 5        | Compensation of current officers, directors,  |                    |                              |                                     |                                |
|          | trustees, and key employees   | 90,344             | 80,100                       | 5,438                               | 4,806                          |
| 6        | Compensation not included above, to disqualified  |                    |                              |                                     |                                |
|          | persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)      |                    |                              |                                     | _                              |
| 7        |   | 0                  | 0 700                        | 0                                   | 0                              |
| 8        | Other salaries and wages  | 155,950            | 98,788                       | 12,005                              | 45,157                         |
| _        | and section 403(b) employer contributions)  | 0                  | 0                            | 0                                   | 0                              |
| 9        | Other employee benefits   | 0                  | 0                            | 0                                   | 0                              |
| 10       | Payroll taxes   | 25,162             | 17,162                       | 2,392                               | 5,608                          |
| 11       | Fees for services (non-employees):  |                    |                              |                                     | <u>·</u>                       |
| а        | Management  | 1,540              | 0                            | 1,540                               | 0                              |
| b        | Legal   | 9,900              | 9,900                        | 0                                   | 0                              |
| C        | Accounting  | 12,634             | 8,413                        | 1,790                               | 2,431                          |
| d        | Lobbying  | 0                  | 0                            | 0                                   | 0                              |
| e<br>f   | Professional fundraising services. See Part IV, line 17 Investment management fees                | 0<br>94            | 0                            | 0.4                                 | 0                              |
| g        | Other   | 1,760              | 1,177                        | 94                                  | 339                            |
| 12       | Advertising and promotion   | 0                  | 0                            | 0                                   | 0                              |
| 13       | Office expenses   | 72,834             | 34,348                       | 5,766                               | 32,720                         |
| 14       | Information technology  | 16,957             | 13,981                       | 653                                 | 2,323                          |
| 15       | Royalties   | 0                  | 0                            | 0                                   | 0                              |
| 16       | Occupancy   | 52,105             | 37,961                       | 3,226                               | 10,918                         |
| 17       | Travel  | 9,976              | 7,422                        | 1,413                               | 1,141                          |
| 18       | Payments of travel or entertainment expenses for any federal, state, or local public officials    |                    |                              |                                     | _                              |
| 10       | Conferences, conventions, and meetings .  | 0                  | 0                            | 0                                   | 0                              |
| 19<br>20 | Interest  | 0<br>56            | 0                            | 0<br>56                             | 0                              |
| 21       | Payments to affiliates  | 0                  | 0                            | 0                                   | 0                              |
| 22       | Depreciation, depletion, and amortization .   | 4,921              | 3,349                        | 597                                 | 975                            |
| 23       | Insurance   | 5,536              | 3,115                        | 1,524                               | 897                            |
| 24       | Other expenses. Itemize expenses not covered  |                    |                              |                                     |                                |
|          | above (List miscellaneous expenses in line 24f. If  |                    |                              |                                     |                                |
|          | line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.) |                    |                              |                                     |                                |
| 9        |   | 1 000              | 0                            | 0                                   | 1 000                          |
| a<br>b   | Annual renewal fee-BBB Wise Giving Alliance State registration fees                               | 1,000<br>3,416     | 0                            | 340                                 | 1,000<br>3,076                 |
| C        |   | 3,410              |                              | 340                                 | 3,070                          |
| d        |   |                    |                              |                                     |                                |
| е        |   |                    |                              |                                     |                                |
| f        | All other expenses  | 0                  | 0                            | 0                                   | 0                              |
| 25       | Total functional expenses. Add lines 1 through 24f  | 502,185            | 353,716                      | 37,078                              | 111,391                        |
| 26       | <b>Joint costs.</b> Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). Complete this line        |                    |                              |                                     |                                |
|          | only if the organization reported in column   |                    |                              |                                     |                                |
|          | (B) joint costs from a combined educational campaign and fundraising solicitation                 |                    |                              |                                     |                                |
|          |   |                    |                              |                                     | Form <b>990</b> (2010)         |

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## Part X Balance Sheet

| Р                           | art X | Balance Sheet  |   |                          |        |                                   |
|-----------------------------|-------|--|---|--------------------------|--------|-----------------------------------|
|                             |       |  |   | (A)<br>Beginning of year |        | <b>(B)</b><br>End of year         |
|                             | 1     | Cash—non-interest-bearing  |   | 18,314                   | 1      | 31,322                            |
|                             | 2     | Savings and temporary cash investments   |   | 5,652                    | 2      | 20,104                            |
|                             | 3     | Pledges and grants receivable, net   |   | 457                      | 3      | 25,000                            |
|                             | 4     | Accounts receivable, net   |   | 0                        | 4      | 0                                 |
|                             | 5     | Receivables from current and former officers, employees, and highest compensated employe Schedule L  | es. Complete Part II of                                 | 0                        | 5      | 0                                 |
| ø                           | 6     | Receivables from other disqualified persons (a 4958(f)(1)), persons described in section 4958(demployers and sponsoring organizations of seemployees' beneficiary organizations (see instructions) | c)(3)(B), and contributing<br>ction 501(c)(9) voluntary | 0                        | 6      | 0                                 |
| Assets                      | 7     | Notes and loans receivable, net  |   | 0                        |        | 0                                 |
| As                          | 8     | Inventories for sale or use  |   | 0                        |        | 0                                 |
|                             | 9     | Prepaid expenses and deferred charges  |   | 9,746                    |        | 6,736                             |
|                             | 10a   | Land, buildings, and equipment: cost or  |   | 7,1.10                   |        | 57.55                             |
|                             |       |  | 10a 58,537  |                          |        |                                   |
|                             | b     |  | 10b 49.713  | 8,702                    | 10c    | 8,824                             |
|                             | 11    | •  |   | 408,755                  |        | 352,133                           |
|                             | 12    | Investments—other securities. See Part IV, line 1  | <b>-</b>  | 0                        |        | 0                                 |
|                             | 13    | Investments—program-related. See Part IV, line   | <b>-</b>  | 0                        | 13     | 0                                 |
|                             | 14    | Intangible assets  | <b>-</b>  | 0                        |        | 0                                 |
|                             | 15    | Other assets. See Part IV, line 11   | 66,931  | 15                       | 41,022 |                                   |
|                             | 16    | Total assets. Add lines 1 through 15 (must equa  |   | 518,557                  | -      | 485,141                           |
|                             | 17    | Accounts payable and accrued expenses  |   | 12,455                   |        | 7,551                             |
|                             | 18    | Grants payable   |   | 0                        | 18     | 0                                 |
|                             | 19    | Deferred revenue   |   | 0                        | 19     | 0                                 |
|                             | 20    | Tax-exempt bond liabilities  |   | 0                        | 20     | 0                                 |
| S                           | 21    | Escrow or custodial account liability. Complete F  |   | 0                        | 21     | 0                                 |
| Liabilities                 | 22    | Payables to current and former officers, of employees, highest compensated employees, a  | directors, trustees, key<br>and disqualified persons.   |                          |        |                                   |
|                             |       | Complete Part II of Schedule L   |   | 0                        | 22     | 0                                 |
|                             | 23    | Secured mortgages and notes payable to unrelate  | ·   | 0                        | 23     | 0                                 |
|                             | 24    | Unsecured notes and loans payable to unrelated   | •   | 0                        |        | 0                                 |
|                             | 25    | Other liabilities. Complete Part X of Schedule D   |   | 0                        |        | 0                                 |
| <u> </u>                    | 26    | Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check he  |   | 12,455                   | 26     | 7,551                             |
| Ç                           |       | lines 27 through 29, and lines 33 and 34.  |   |                          |        |                                   |
| a                           | 27    | Unrestricted net assets  |   | 502,913                  |        | 456,197                           |
| Ва                          | 28    | Temporarily restricted net assets  |   | 3,189                    |        | 21,393                            |
| Net Assets or Fund Balances | 29    | Permanently restricted net assets  |   | 0                        | 29     | 0                                 |
| ٥                           | 00    | complete lines 30 through 34.  |   |                          | 00     |                                   |
| ets                         | 30    | Capital stock or trust principal, or current funds   |   |                          | 30     |                                   |
| SSI                         | 31    | Paid-in or capital surplus, or land, building, or eq   | -   |                          | 31     |                                   |
| ĭΑ                          | 32    | Retained earnings, endowment, accumulated inc  |   |                          | 32     |                                   |
| ž                           | 33    | Total liabilities and not assets (fund balances  |   | 506,102                  |        | 477,590                           |
| _                           | 34    | Total liabilities and net assets/fund balances .   |   | 518,557                  | 34     | 485,141<br>Form <b>990</b> (2010) |

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| Par  | XI Reconciliation of Net Assets   |       |      |     |        |
|------|---|-------|------|-----|--------|
|      | Check if Schedule O contains a response to any question in this Part XI                                     |       |      |     | ~      |
|      |   |       |      |     |        |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)   |       |      | 47  | 3,675  |
| 2    | Total expenses (must equal Part IX, column (A), line 25)  | 2     |      | 50  | 2,185  |
| 3    | Revenue less expenses. Subtract line 2 from line 1  | 3     |      | -2  | 8,510  |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))4                  | ١     |      | 50  | 6,102  |
| 5    | Other changes in net assets or fund balances (explain in Schedule O)  | 5     |      |     | -2     |
| 6    | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33,          |       |      |     |        |
|      | column (B))   | 6     |      | 47  | 7,590  |
| Part | Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII |       |      |     |        |
|      |   |       |      | Yes | No     |
| 1    | Accounting method used to prepare the Form 990:   Cash  Accrual  Other                                      | ſ     |      |     | 110    |
| -    | If the organization changed its method of accounting from a prior year or checked "Other," explain          | n in  |      |     |        |
|      | Schedule O.   |       |      |     |        |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant? .           | 1     | 2a   |     | V      |
| b    | Were the organization's financial statements audited by an independent accountant?                          | - t   | 2b   | ~   |        |
| C    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for overs     | L     |      |     |        |
|      | of the audit, review, or compilation of its financial statements and selection of an independent accounta   | nt?   | 2c   | /   |        |
|      | If the organization changed either its oversight process or selection process during the tax year, expla    | in in |      |     |        |
|      | Schedule O.   |       |      |     |        |
| d    | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year v    | were  |      |     |        |
|      | issued on a separate basis, consolidated basis, or both:  |       |      |     |        |
|      | ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis                                |       |      |     |        |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set for      | th in |      |     |        |
|      | the Single Audit Act and OMB Circular A-133?  |       | За   |     | ~      |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo    | the   |      |     |        |
|      | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audit      | ts    | 3b   |     |        |
|      |   |       | Form | 990 | (2010) |

#### **SCHEDULE A** (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

OMB No. 1545-0047

2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization **Employer identification number DEATH WITH DIGNITY NATIONAL CENTER** 93-1162366 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.) 8 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II **c** Type III–Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and No Yes 11g(i) 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . . . . . . 11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (iv) Is the organization (v) Did you notify (ii) EIN (iii) Type of organization (vii) Amount of (vi) Is the organization (described on lines 1-9 in col. (i) listed in your the organization in organization in col. podans col. (i) of your governing document? (i) organized in the above or IRC section support? U.S.? (see instructions)) Yes No Yes No Yes No (A) (B)

(C)

(D)

(E)

Total

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support **(e)** 2010 (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (f) Total Calendar year (or fiscal year beginning in) ▶ grants, contributions, 1 membership fees received. (Do not 725,819 420,473 261,183 345,954 429,966 2,183,395 include any "unusual grants.") . . . 2 revenues levied organization's benefit and either paid 0 0 0 0 0 0 to or expended on its behalf . . . The value of services or facilities furnished by a governmental unit to the 0 0 0 0 0 0 organization without charge . . . . Total. Add lines 1 through 3. . . . 4 725,819 420,473 261,183 345,954 429,966 2,183,395 5 The portion of total contributions by each person (other than governmental unit or publicly 367,525 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4. 1,815,870 Section B. Total Support (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 **(e)** 2010 Calendar year (or fiscal year beginning in) ▶ (f) Total 7 Amounts from line 4 . . . . . . 725,819 420,473 261,183 345,954 429,966 2,183,395 8 Gross income from interest, dividends, payments received on securities loans, 31,172 29,925 28,136 27.750 42,139 159,122 rents, royalties and income from similar sources . . . . . . . . . . . Net income from unrelated business 9 activities, whether or not the business 0 0 0 0 0 0 is regularly carried on . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets 4,367 4,614 0 0 0 8,981 (Explain in Part IV.) . . . . . . . **Total support.** Add lines 7 through 10 11 2,351,498 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f) . . . . . 14 77.22 % Public support percentage from 2009 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . . . 15 331/3% support test - 2010. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ~ 331/3% support test-2009. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

|       | ii the organization falls to qualify  | under the te          | sts listed bei         | ow, piease co     | implete Fart     | 11.)            |                          |
|-------|---|-----------------------|------------------------|-------------------|------------------|-----------------|--------------------------|
|       | on A. Public Support  |                       |                        |                   |                  |                 |                          |
| Calen | dar year (or fiscal year beginning in) 🕨  | <b>(a)</b> 2006       | <b>(b)</b> 2007        | (c) 2008          | (d) 2009         | <b>(e)</b> 2010 | (f) Total                |
| 1     | Gifts, grants, contributions, and membership fees                                     |                       |                        |                   |                  |                 |                          |
| •     | received. (Do not include any "unusual grants.")                                      |                       |                        |                   |                  |                 |                          |
| 2     | Gross receipts from admissions, merchandise sold or services performed, or facilities |                       |                        |                   |                  |                 |                          |
|       | furnished in any activity that is related to the                                      |                       |                        |                   |                  |                 |                          |
|       | organization's tax-exempt purpose   |                       |                        |                   |                  |                 |                          |
| 3     | Gross receipts from activities that are not an  |                       |                        |                   |                  |                 |                          |
|       | unrelated trade or business under section 513   |                       |                        |                   |                  |                 |                          |
| 4     | Tax revenues levied for the   |                       |                        |                   |                  |                 |                          |
|       | organization's benefit and either paid  |                       |                        |                   |                  |                 |                          |
|       | to or expended on its behalf  |                       |                        |                   |                  |                 |                          |
| 5     | The value of services or facilities   |                       |                        |                   |                  |                 |                          |
|       | furnished by a governmental unit to the   |                       |                        |                   |                  |                 |                          |
|       | organization without charge   |                       |                        |                   |                  |                 |                          |
| 6     | Total. Add lines 1 through 5  |                       |                        |                   |                  |                 |                          |
|       | Amounts included on lines 1, 2, and 3   |                       |                        |                   |                  |                 |                          |
|       | received from disqualified persons .  |                       |                        |                   |                  |                 |                          |
| b     | Amounts included on lines 2 and 3   |                       |                        |                   |                  |                 |                          |
| _     | received from other than disqualified   |                       |                        |                   |                  |                 |                          |
|       | persons that exceed the greater of \$5,000  |                       |                        |                   |                  |                 |                          |
|       | or 1% of the amount on line 13 for the year   |                       |                        |                   |                  |                 |                          |
| С     | Add lines 7a and 7b   |                       |                        |                   |                  |                 |                          |
| 8     | Public support (Subtract line 7c from   |                       |                        |                   |                  |                 |                          |
|       | line 6.)  |                       |                        |                   |                  |                 |                          |
| Secti | on B. Total Support   |                       | •                      | •                 | •                |                 |                          |
| Calen | dar year (or fiscal year beginning in)  | (a) 2006              | <b>(b)</b> 2007        | (c) 2008          | (d) 2009         | <b>(e)</b> 2010 | (f) Total                |
| 9     | Amounts from line 6   |                       |                        |                   |                  |                 |                          |
| 10a   | Gross income from interest, dividends,  |                       |                        |                   |                  |                 |                          |
|       | payments received on securities loans, rents,   |                       |                        |                   |                  |                 |                          |
|       | royalties and income from similar sources .   |                       |                        |                   |                  |                 |                          |
| b     | Unrelated business taxable income (less   |                       |                        |                   |                  |                 |                          |
|       | section 511 taxes) from businesses  |                       |                        |                   |                  |                 |                          |
|       | acquired after June 30, 1975  |                       |                        |                   |                  |                 |                          |
| С     | Add lines 10a and 10b   |                       |                        |                   |                  |                 |                          |
| 11    | Net income from unrelated business  |                       |                        |                   |                  |                 |                          |
|       | activities not included in line 10b, whether  |                       |                        |                   |                  |                 |                          |
|       | or not the business is regularly carried on   |                       |                        |                   |                  |                 |                          |
| 12    | Other income. Do not include gain or  |                       |                        |                   |                  |                 |                          |
|       | loss from the sale of capital assets  |                       |                        |                   |                  |                 |                          |
|       | (Explain in Part IV.)   |                       |                        |                   |                  |                 |                          |
| 13    | Total support. (Add lines 9, 10c, 11,   |                       |                        |                   |                  |                 |                          |
|       | and 12.)  |                       |                        |                   |                  |                 |                          |
| 14    | First five years. If the Form 990 is for th   | e organizatio         | n's first, secon       | d, third, fourth  | , or fifth tax y | ear as a sectio | n 501(c)(3)              |
|       | organization, check this box and stop her   | •                     |                        |                   |                  |                 | * / ; /                  |
| Secti | on C. Computation of Public Suppor  | t Percentag           | e                      |                   |                  |                 |                          |
| 15    | Public support percentage for 2010 (line 8  | B, column (f) d       | ivided by line 1       | 3, column (f))    |                  | 15              | %                        |
| 16    | Public support percentage from 2009 Sch   |                       |                        |                   |                  | 16              | %                        |
| Secti | on D. Computation of Investment Inc   |                       |                        |                   |                  |                 |                          |
| 17    | Investment income percentage for 2010 (I  | ine 10c, colur        | nn (f) divided b       | y line 13, colu   | mn (f))          | 17              | %                        |
| 18    | Investment income percentage from 2009  |                       |                        | -                 |                  | 18              | %                        |
| 19a   | 331/3% support tests-2010. If the organi  |                       |                        |                   |                  | ore than 331/39 | %, and line              |
|       | 17 is not more than 331/3%, check this box a  |                       |                        |                   |                  |                 |                          |
| b     | 331/3% support tests-2009. If the organization  | ation did not d       | heck a box on          | line 14 or line   | 19a, and line 16 | is more than 3  | 33 <sup>1</sup> /3%, and |
|       | line 18 is not more than 331/3%, check this b   | oox and <b>stop h</b> | <b>nere.</b> The organ | ization qualifies | as a publicly s  | upported organ  | ization 🕨 🗀              |
| 20    | Private foundation. If the organization did   | d not check a         | hox on line 14         | 19a or 19h        | check this hox   | and see instru  | ctions -                 |

Part IV

| Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).   |
|--|
| General Explanation - Other income for the year ended 3/31/07 (990 year 2006) for \$4,367 is for the DDNC Alliance refund. For the year ended 3/31/08 (990 year 2007) for \$4,114 is for prior year income for the Washington state project. |
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Supplemental Information. Complete this part to provide the explanations required by Part II, line 10;

## SCHEDULE D (Form 990)

## **Supplemental Financial Statements**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Name of the organization Employer identification number

| DEAT   | 1 WITH DIGNITY NATIONAL CENTER   |   |                   | 93-1162366                      |
|--------|--|---|-------------------|---------------------------------|
| Par    |  | or Advised Funds or Other Similar Fu          | ınds or Acc       | counts. Complete if the         |
|        | organization answered "Yes" to F   |   | n-1 =             | undo and other account-         |
|        |  | (a) Donor advised funds                       | (b) Fi            | unds and other accounts         |
| 1      | Total number at end of year  |   |                   |                                 |
| 2      | Aggregate contributions to (during year) .   |   |                   |                                 |
| 3      | Aggregate grants from (during year)  |   |                   |                                 |
| 4      | Aggregate value at end of year   |   |                   |                                 |
| 5      | Did the organization inform all donors and funds are the organization's property, subject  |   |                   |                                 |
| 6      | Did the organization inform all grantees, do   | nors, and donor advisors in writing that gr   | ant funds ca      | n be used                       |
|        | only for charitable purposes and not for the   | e benefit of the donor or donor advisor, or   | for any othe      | er purpose                      |
|        | conferring impermissible private benefit?  |   |                   | Yes No                          |
| Par    | Conservation Easements. Comp   | plete if the organization answered "Yes       | " to Form 9       | 90, Part IV, line 7.            |
| 1      | Purpose(s) of conservation easements held  |   |                   | , , ,                           |
|        |  | recreation or education)   Preservation       | of an historic    | cally important land area       |
|        | Protection of natural habitat  | , <u> </u>                                    |                   | historic structure              |
|        | ☐ Preservation of open space   |   | or a cortinoa     | Thotorio di dotaro              |
| 2      | Complete lines 2a through 2d if the organiza   | ation held a qualified conservation contribu  | tion in the for   | m of a conservation             |
| _      | easement on the last day of the tax year.  |   |                   |                                 |
|        |  |   |                   | Held at the End of the Tax Year |
| _      | Total number of conservation easements   |   | 2a                |                                 |
| a      | Total acreage restricted by conservation eas   |   | <del>-</del>      |                                 |
| b      | Number of conservation easements on a ce   |   |                   | +                               |
| c<br>d | Number of conservation easements include Number of conservation easements include Number of conservation easements include Number of conservation easements of a certain number of conservation easements include number of conservation easements in conservation easements easeme | ` ,   |                   | +                               |
| u      | historic structure listed in the National Regis  |   |                   |                                 |
| 2      | Number of conservation easements modifie   |   |                   |                                 |
| 3      | tax year ►   | u, transferreu, releaseu, extinguisheu, or te | errilinated by    | the organization during the     |
|        |  |   |                   |                                 |
| 4      | Number of states where property subject to   |   |                   | andling of                      |
| 5      | Does the organization have a written poliviolations, and enforcement of the conserva   |   |                   |                                 |
| _      |  |   |                   |                                 |
| 6      | Staff and volunteer hours devoted to monito  | oring, inspecting, and enforcing conservation | on easements      | s during the year               |
| _      | Annual of the state of the stat |   |                   | in a Alexander                  |
| 7      | Amount of expenses incurred in monitoring, ►\$   | inspecting, and enforcing conservation ea     | sements auri      | ng the year                     |
| 8      | Does each conservation easement reported   | on line 2(d) above satisfy the requirements   | e of section 1    | 70(b)(4)(B)                     |
| Ū      |  |   |                   | · · · ·   Yes   No              |
| 0      | In Part XIV, describe how the organization re  |   |                   |                                 |
| 9      | balance sheet, and include, if applicable, the   |   |                   |                                 |
|        | organization's accounting for conservation e   |   | ililailolai State | sments that describes the       |
| Part   |  | ections of Art, Historical Treasures, o       | or Other Sir      | milar Accate                    |
| rait   |  | vered "Yes" to Form 990, Part IV, line 8      |                   | illiai Assets.                  |
| 10     | If the organization elected, as permitted une  |   |                   | tatament and balance shoot      |
| 1a     | works of art, historical treasures, or other   | •       |                   |                                 |
|        | public service, provide, in Part XIV, the text   | ·   |                   |                                 |
|        |  |   |                   |                                 |
| b      | If the organization elected, as permitted un   |   |                   |                                 |
|        | works of art, historical treasures, or other   |   | education, o      | r research in furtherance of    |
|        | public service, provide the following amount   | <u> </u>                                      |                   |                                 |
|        | (i) Revenues included in Form 990, Part VIII   | , line 1                                      |                   | \$                              |
| _      | (ii) Assets included in Form 990, Part X .   |   |                   | <b>\$</b>                       |
| 2      | If the organization received or held works   |   |                   | financial gain, provide the     |
|        | following amounts required to be reported u  | · · · · · · · · · · · · · · · · · · ·         |                   |                                 |
| а      | Revenues included in Form 990, Part VIII, lin  | ne 1  |                   | <b>&gt;</b> \$                  |
| b      | Assets included in Form 990, Part X  |   |                   | <b>&gt;</b> \$                  |

| chedul    | e D (Form 990) 2010                          |                           |            |             |                        |         |                         |              |          | Page 2  |
|-----------|--|---------------------------|------------|-------------|------------------------|---------|-------------------------|--------------|----------|---------|
| Part      | Organizations Maintaining C                  | ollections of A           | rt, Hist   | torical T   | reasures               | , or Ot | her Similar A           | ssets        | (conti   | nued)   |
| 3         | Using the organization's acquisition, ac     |                           |            |             |                        |         |                         |              |          |         |
|           | collection items (check all that apply):     |                           |            |             |                        |         |                         |              |          |         |
| а         | Public exhibition                            |                           | d          | □ Loa       | n or excha             | nge pro | grams                   |              |          |         |
| b         | ☐ Scholarly research                         |                           | е          | Oth         | er                     |         |                         |              |          |         |
| С         | ☐ Preservation for future generations        |                           |            |             |                        |         |                         |              |          |         |
| 4         | Provide a description of the organizatio     | n's collections a         | nd expla   | ain how th  | ney further            | the org | anization's exe         | mpt p        | urpose   | in Part |
|           | XIV.   |                           |            |             |                        |         |                         |              |          |         |
| 5         | During the year, did the organization so     |                           |            |             |                        |         |                         | lar          |          |         |
|           | assets to be sold to raise funds rather th   |                           | -          |             |                        |         |                         |              | Yes      | ☐ No    |
| Part      |  |                           |            |             | anization              | answei  | red "Yes" to F          | orm 9        | }90, Pa  | art IV, |
|           | line 9, or reported an amount of             |                           |            |             |                        |         |                         |              |          |         |
| 1a        | 5 , ,  |                           |            |             |                        |         |                         | _            |          |         |
|           | included on Form 990, Part X?                |                           |            |             |                        |         |                         |              | _ Yes    | ∐ No    |
| b         | If "Yes," explain the arrangement in Part    | XIV and comple            | te the fo  | ollowing to | able:                  |         |                         |              |          |         |
|           |  |                           |            |             |                        |         | <i>F</i>                | Amour        | <u> </u> |         |
| С         | Beginning balance                            |                           |            |             |                        | 1c      |                         |              |          |         |
| d         | Additions during the year                    |                           |            |             |                        | 1d      |                         |              |          |         |
| е         | Distributions during the year                |                           |            |             |                        | 1e      |                         |              |          |         |
| f         | Ending balance                               |                           |            |             |                        | 1f      |                         |              |          |         |
| 2a        | Did the organization include an amount       | on Form 990, Pa           | rt X, line | 21? .       |                        |         |                         |              | Yes      | ☐ No    |
| b         | If "Yes," explain the arrangement in Part    |                           |            |             |                        |         |                         |              |          |         |
| Part      | <b>Endowment Funds.</b> Complete             | e if the organiza         | ation an   | swered      | "Yes" to F             | orm 99  | 90, Part IV, lin        | e 10.        |          |         |
|           |  | (a) Current year          | (b) Prid   | or year     | (c) Two yea            | rs back | (d) Three years bad     | k <b>(e)</b> | Four yea | rs back |
| 1a        | Beginning of year balance                    | 42,892                    |            | 32,536      |                        | 45,600  |                         |              |          |         |
| b         | Contributions                                | 0                         |            | 0           |                        | 0       |                         |              |          |         |
| С         | Net investment earnings, gains, and          |                           |            |             |                        |         |                         |              |          |         |
|           | losses                                       | 5,608                     |            | 10,690      |                        | -12,719 |                         |              |          |         |
| d         | Grants or scholarships                       | 0                         |            | 0           |                        | 0       |                         |              |          |         |
| е         | Other expenditures for facilities and        |                           |            |             |                        |         |                         |              |          |         |
|           | programs                                     | 0                         |            | 0           |                        | 0       |                         |              |          |         |
| f         | Administrative expenses                      | 339                       |            | 334         |                        | 345     |                         |              |          |         |
| g         | End of year balance                          | 48,161                    |            | 42,892      |                        | 32,536  |                         |              |          |         |
| 2         | Provide the estimated percentage of the      |                           | e held a   |             |                        | 02,000  |                         | _            |          |         |
| а         | Board designated or quasi-endowment          | •                         |            |             |                        |         |                         |              |          |         |
| b         |  | 1%                        | - ' -      |             |                        |         |                         |              |          |         |
| c         | Term endowment ▶ 0 %                         |                           |            |             |                        |         |                         |              |          |         |
| 3a        | Are there endowment funds not in the p       | ossession of the          | e organiz  | zation tha  | at are held            | and ad  | ministered for t        | he           |          |         |
| -         | organization by:                             |                           | o . ga     |             |                        |         |                         |              | Ye       | s No    |
|           | (i) unrelated organizations                  |                           |            |             |                        |         |                         | 3            | a(i)     |         |
|           | (ii) related organizations                   |                           |            |             |                        |         |                         |              | a(ii)    | ·       |
| h         | If "Yes" to 3a(ii), are the related organiza |                           |            |             |                        |         |                         |              | 3b       | +       |
| b<br>4    | Describe in Part XIV the intended uses of    |                           |            |             |                        |         |                         | Ľ            | וטכ      |         |
| 4<br>Part |  |                           |            |             |                        |         |                         |              |          |         |
| raru      |  |                           |            |             |                        | 1-1     | ^ = =                   | /-n          | Daction  | lua     |
|           | Description of investment                    | (a) Cost or oth (investme |            |             | r other basis<br>ther) |         | Accumulated epreciation | (d)          | Book va  | iue     |
| 4 -       | Lond   | (                         |            | (6.         | •                      |         | •                       |              |          |         |
| 1a        | Land   |                           | 0          |             | 0                      |         | 0                       |              |          | 0       |
|           |  | 1                         |            |             |                        |         | 411                     |              |          |         |

0

53,444

0

5,093

c Leasehold improvements

**d** Equipment . . .

49,713

0

0

0 8,824

8,824

Schedule D (Form 990) 2010 Page 3 Investments - Other Securities. See Form 990, Part X, line 12. Part VII (a) Description of security or category (b) Book value (c) Method of valuation: (including name of security) Cost or end-of-year market value (1) Financial derivatives (2) Closely-held equity interests . (3) Other (B) (C) (D) (E) (F) (G) (H) (I) Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶ Investments - Program Related. See Form 990, Part X, line 13. (a) Description of investment type (b) Book value (c) Method of valuation: Cost or end-of-year market value (1) (2)(3)(4)(5) (6) (7) (8) (9) (10)Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. See Form 990, Part X, line 15. Part IX (a) Description (b) Book value (1) Interorganizational receivable 41,022 (2)(3) (4) (5) (6) (7) (8) (9) (10)

| Total. (Colu   | ımn (b) must equal Form 990, Part X, co               | ol. (B) line 15.) | <br>41,022 |
|----------------|---|-------------------|------------|
| Part X         | Other Liabilities. See Form 990,                      | Part X, line 25.  | <br>·      |
| 1.             | (a) Description of liability                          | (b) Amount        |            |
| (1) Federa     | income taxes  |                   |            |
| (2)            |   |                   |            |
| (3)            |   |                   |            |
| (4)            |   |                   |            |
| (5)            |   |                   |            |
| (6)            |   |                   |            |
| (7)            |   |                   |            |
| (8)            |   |                   |            |
| (9)            |   |                   |            |
| (10)           |   |                   |            |
| (11)           |   |                   |            |
| Total. (Column | (b) must equal Form 990, Part X, col. (B) line 25.) ▶ |                   |            |

Schedule D (Form 990) 2010 Page 4 Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements 2 Total expenses (Form 990, Part IX, column (A), line 25) . . . . . 2 3 3 Excess or (deficit) for the year. Subtract line 2 from line 1 . . . . 4 4 5 Donated services and use of facilities 5 6 Investment expenses . . . . . . . . . . . . 6 7 7 8 8 Total adjustments (net). Add lines 4 through 8 . . . . . . . . . . . . . . . 9 9 10 Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 10 Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2 2a 2b 2c C 2d 2e 3 Subtract line **2e** from line **1** . . . . . . . . . . . . . . . . . . 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1: 4 Investment expenses not included on Form 990. Part VIII, line 7b . . . 4b 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Amounts included on line 1 but not on Form 990, Part IX, line 25: 2 Prior year adjustments . . . . . . . . 2b d Other (Describe in Part XIV.) . . . . 2d Add lines 2a through 2d . . . . . . . . . . . . . . . 2e Subtract line **2e** from line **1** . . . . . . . . . . . . . . . . . . 3 3 Amounts included on Form 990. Part IX. line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . . 4a 4b 4c Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . Supplemental Information Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information. Schedule D, Part V, Line 4 - To create a fund for future unexpected legal challenges.

## SCHEDULE I (Form 990)

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

**DEATH WITH DIGNITY NATIONAL CENTER** 93-1162366 **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ✓ Yes No Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Part II Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II (f) Method of valuation (g) Description of (c) IRC section (e) Amount of non-(d) Amount of cash (h) Purpose of grant (b) EIN **1** (a) Name and address of organization (book, FMV, appraisal, if applicable cash assistance non-cash assistance or assistance grant or government other) (1) Sch I, Stmt 1 (10)(11) (12)

Schedule I (Form 990) (2010) Page 2 Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of (e) Method of valuation (book, (f) Description of non-cash assistance recipients cash grant non-cash assistance FMV, appraisal, other) 3 5 6 Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. Schedule I, Part I, Line 2 - DDNC works closely with the recipient of the grant funds to collaborate on how these are used to implement the project.

Schedule I, Part IV, Statement 1

Death with Dignity policy.

DEATH WITH DIGNITY NATIONAL CENTER

Form: Schedule I 93-1162366

Page: 1

Line Number: Part II

Description of Grants and Other Assistance to Governments and Organizations in the United States

|                     | •  | _                    |                               |
|---------------------|--|----------------------|-------------------------------|
|                     |  | Amount of cash grant | Amount of non-cash assistance |
| Name and address    | Patient Choices at End of Life - Vermont         | 38,000               | 0                             |
|                     | 708 Wake Robin Drive                             |                      |                               |
|                     | Shelburne, VT 05482                              |                      |                               |
| EIN                 | 74-3069621                                       |                      |                               |
| IRC code section    | 501(c)(4)  |                      |                               |
| Method of valuation | cash   |                      |                               |
| Description of non- |  |                      |                               |
| cash assistance     |  |                      |                               |
| Purpose of grant    | To provide support for grassroots organizing and |                      |                               |
|                     | public education about Oregon's experience with  |                      |                               |
|                     |  |                      |                               |

#### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization **Employer identification number DEATH WITH DIGNITY NATIONAL CENTER** 93-1162366 Form 990, Part VI, Section B, Line 11a - The draft form 990 is provided to the Finance, Administration and Audit Committee of the Board, and to any other Board member requesting review. Upon review and approval, the Executive Director signs and submits the information return. Form 990, Part VI, Section B, Line 12c - Each year, and for Board members, at any point a conflict arises, Board and staff members are required to review and disclose any conflicts of interest. Board members with conflicts of interest may be recused from participation in a give decision. The Executive Director and the Board President are charged with overseeing compliance with the policy. Form 990, Part VI, Section B, Line 15 - The Executive Director's compensation is reviewed and changes are approved annually by the Board, based on performance, organization finances, and comparable compensation packages. Annually, the Executive Director proposes a salary range for each position, which the Board reviews and approves, and the Executive Director then has discretion to assign specific salaries based on performance, organization finances, and comparable compensation. Form 990, Part VI, Section C, Line 19 - The organization makes its financial statements available on its web site and its conflict of interest policy and governing documents available upon request. Form 990, Part XI, Line 5 - To balance rounding errors.

### Schedule O, Statement 1

Form: 990 Page: 6

Line Number: Part VI Section C Line 17

### States Where Copy Of Return Is Filed

| States           MK           ML           MR           MC           CO           COT           CO           ADA           A |
|---|
| NA C C C C C C C C C C C C C C C C C C C  |
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| MS NC ND NH NY NY DH  |
| HC ND   |
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| VI.   |
| VV  |

### **SCHEDULE R** (Form 990)

Part I

### **Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

Open to Public

93-1162366

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

**DEATH WITH DIGNITY NATIONAL CENTER** 

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

► Attach to Form 990. ► See separate instructions. **Employer identification number** 

(e) Name, address, and EIN of disregarded entity Primary activity Legal domicile (state Total income End-of-year assets Direct controlling or foreign country) entity Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) (g) Section 512(b)(13) Name, address, and EIN of related organization Legal domicile (state Public charity status Direct controlling Primary activity **Exempt Code section** controlled or foreign country) (if section 501(c)(3)) entity entity? Yes OR N/A Education, research 501(c)(4) (1) Oregon Death With Dignity Political Action Fund (93-1324899) 520 SW 6th Avenue Suite 1220, Portland, OR 97204 (4) (6)

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

| (a) Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f)<br>Share of total income | (g)<br>Share of end-of-year<br>assets | (h) Disproportionate allocations? |    | (i)<br>Code V—UBI<br>amount in box 20 of<br>Schedule K-1<br>(Form 1065) | Gene<br>man | i)<br>eral or<br>aging<br>ner? | (k)<br>Percentage<br>ownership |
|--|--------------------------------|---|-------------------------------|---|------------------------------|---------------------------------------|-----------------------------------|----|---|-------------|--------------------------------|--------------------------------|
|  |                                |   |                               |   |                              |                                       | Yes                               | No |   | Yes         | No                             |                                |
| _(1)   |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (2)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (3)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (4)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (5)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (6)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |
| (7)  |                                |   |                               |   |                              |                                       |                                   |    |   |             |                                |                                |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

| (a)  Name, address, and EIN of related organization | (b)<br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership |
|---|-------------------------|---|-------------------------------|---|------------------------------|---------------------------------------|--------------------------------|
| (1)   | -                       |   |                               |   |                              |                                       |                                |
| (2)   | -                       |   |                               |   |                              |                                       |                                |
| (3)   | -                       |   |                               |   |                              |                                       |                                |
| (4)   | -                       |   |                               |   |                              |                                       |                                |
| (5)   | -                       |   |                               |   |                              |                                       |                                |
| (6)   | -                       |   |                               |   |                              |                                       |                                |
| (7)   | -                       |   |                               |   |                              |                                       |                                |

## Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

| Not | e. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.   |         | Yes     | No       |
|-----|--|---------|---------|----------|
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?              |         |         |          |
| а   | Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity   | 1a      |         | ~        |
| b   | Gift, grant, or capital contribution to other organization(s)  | 1b      |         | ~        |
| С   | Gift, grant, or capital contribution from other organization(s)  | 1c      |         | ~        |
| d   | Loans or loan guarantees to or for other organization(s)   | 1d      |         | /        |
| е   | Loans or loan guarantees by other organization(s)  | 1e      |         | ~        |
|     |  |         |         |          |
| f   | Sale of assets to other organization(s)  | 1f      |         | ~        |
| g   | Purchase of assets from other organization(s)  | 1g      |         | ~        |
| h   | Exchange of assets   | 1h      |         | ~        |
| i   | Lease of facilities, equipment, or other assets to other organization(s)   | 1i      |         | ~        |
|     |  |         |         |          |
| j   | Lease of facilities, equipment, or other assets from other organization(s)   | 1j      |         | ~        |
| k   | Performance of services or membership or fundraising solicitations for other organization(s)   | 1k      |         | <b>V</b> |
| ı   | Performance of services or membership or fundraising solicitations by other organization(s)  | 11      |         | ~        |
| m   |  | 1m      | ~       |          |
| n   |  | 1n      | ~       |          |
|     |  |         |         |          |
| 0   | Reimbursement paid to other organization for expenses  | 10      |         | ~        |
| р   | Reimbursement paid by other organization for expenses  | 1p      | ~       |          |
| -   |  |         |         |          |
| q   | Other transfer of cash or property to other organization(s)  | 1q      |         | ~        |
| r   | Other transfer of cash or property from other organization(s)  | 1r      |         | ~        |
| 2   | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction | n thre  | esholo  | ds.      |
|     | (a) (b) (c)  | (d      |         |          |
|     |  | od of c |         |          |
|     |  | HOUTIL  | iivoive | u<br>——— |
| Se  | ee Schedule R, Part VII, Statement 1   |         |         |          |
| (1) |  |         |         |          |
|     |  |         |         |          |
| (2) |  |         |         |          |
|     |  |         |         |          |
| (3) |  |         |         |          |
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| (4) |  |         |         |          |
|     |  |         |         |          |
| (5) |  |         |         |          |
|     |  |         |         |          |
| (6) |  |         |         |          |

### Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | Are all p | tion<br>(c)(3) | (e)<br>Share of<br>end-of-year<br>assets | (f) Disproportionate allocations? |    | (g)<br>Code V—UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | Gene | h)<br>eral or<br>aging<br>tner? |
|---|--------------------------------|---|-----------|----------------|--|-----------------------------------|----|---|------|---------------------------------|
|   |                                |   | Yes       | No             |  | Yes                               | No |   | Yes  | No                              |
| (1)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (2)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (3)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (4)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (5)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (6)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (7)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (8)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (9)                                     |                                |   |           |                |  |                                   |    |   |      |                                 |
| (10)                                    |                                |   |           |                |  |                                   |    |   |      |                                 |
| (11)                                    |                                |   |           |                |  |                                   |    |   |      |                                 |
| (12)                                    |                                |   |           |                |  |                                   |    |   |      |                                 |
| (13)                                    |                                |   |           |                |  |                                   |    |   |      |                                 |
| (14)                                    |                                |   |           |                |  |                                   |    |   |      | _                               |
| (15)                                    |                                |   |           |                |  |                                   |    |   |      | _                               |
| (46)                                    |                                |   |           |                |  |                                   |    |   |      | _                               |
| (10)                                    |                                |   |           |                |  |                                   |    | Cabadula D (Fa  |      |                                 |

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|----------|--|--------|
| Part VII | Supplemental Information Complete this part to provide additional information for responses to questions on Schedule R (see instructions). |        |
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Schedule R, Part VII, Statement 1

DEATH WITH DIGNITY NATIONAL CENTER 93-1162366

Form: Schedule R

Page: 3

Line Number: Part V Line 2

### **Description of Covered Relationships and Transaction Thresholds**

|                                       |  | Amount involved |
|---------------------------------------|--|-----------------|
| Name                                  | Oregon Death With Dignity Political Action Fund                              | 963             |
| Transaction type                      | m  |                 |
| Method of determining amount involved | An allocation formula is used to allocate rent, equipment expense, etc       |                 |
|                                       | between the two entities and among the entity's programs. This formula is    |                 |
|                                       | determined based on the distribution of budgeted direct expenses and is      |                 |
|                                       | revised as necessary during the fiscal year to correspond to any changes     |                 |
|                                       | in the actual distribution of direct expenses.                               |                 |
| Name                                  | Oregon Death With Dignity Political Action Fund                              | 10,511          |
| Transaction type                      | n  |                 |
| Method of determining amount involved | Time sheets prepared by each employee and approved by supervisor             |                 |
|                                       | retroactively account for time worked by program and entity. Payroll is      |                 |
|                                       | then allocated based on these percentages of per employee per pay            |                 |
|                                       | period compensation.   |                 |
| Name                                  | Oregon Death With Dignity Political Action Fund                              | 453             |
| Transaction type                      | p  |                 |
| Method of determining amount involved | Allocation formula based on distribution of budgeted direct costs (and       |                 |
| -                                     | revised during the fiscal year as necessary) is used to calculate allocation |                 |
|                                       | of admin and general expenses.   |                 |